



INTEGER WEALTH GLOBAL

Client Project and Fund Onboarding - Typical Considerations

Date: 04 November 2023

(INTERNAL USE ONLY)

When engaging with prospective clients, several standard questions and perspectives arise from the client side. Consider that it is imperative that the client aligns to the IWG manner of operation and not the other way around.

As each client has a different requirement in terms of what requires either funding, investment or finance, our processes remain largely the same for each of the above categories, which processes have been modelled over several years.

We do of course adjust to suit the client's project and objective, which makes each client's process bespoke, however this is based on solid fundamentals of operation and proven models which we apply to arrive at the required results.

It is with this in mind that we have the 'Legal' section on our website, which **YOU MUST FAMILIARISE YOURSELF WITH** and which expands on many of these processes and of which some are quoted here in the narrative below.

Key Definitions

The primary definitions which we use and repeatedly refer to are in several easy to reach places on our website, however the most important ones are:

Credible Projects: A credible project: is a commercial development opportunity which under deep due diligence scrutiny, passes financial and business model stress tests, yet remains robust in its ability to perform positively and yield predetermined minimum returns on investments and/or debt finance.

Feasibility: is the possibility and ability for something to be done profitably.

Viability: is that something's ability to survive or endure.

An Important Note to Begin With

In the event that a client requires either debt funding or investment, the one cardinal rule is never to place a client in contact with an investor or vice versa.

This breaches multiple Integer Wealth Global Group IWG privacy policies, and investors will usually discard IWG as an investment destination if we did so, as this always leads to multiple clients and other participants approaching the investor directly and is in total violation of European GDPR rules.

Whether manually, digitally or on the Accelero platform, no investor information is ever revealed and the investor identity will be protected at all costs.



The following are extracts from our website at URL <https://www.integerwealth.global/about-us/legal/>

Data Disclosure Statement

Please note, that the alternative investment fund which are created for and on behalf of our clients are not public investment funds. The limited information on this page is by permission of our clients, and not all of our clients approve of their investment funds or their information displayed, and the few which are displayed on this page, are limited in their information.

Integer Wealth Global operates under strict non-disclosure agreements, GDPR Policies and privacy agreements and strictly adheres to the rules therein, and investment fund information is therefore not available for public consumption or comparison to any other investment funds.

As an investor, should you wish to know more about our range of investment opportunities, kindly email us at invest@integerwealth.global and visit our 'Applications' page on the link on the above right of the website menu. An investment advisor will be in touch shortly after receiving your enquiry.

Should you be a corporate client wishing to obtain more information on our alternative investment fund creation processes, kindly email us at compliance@integerwealth.global and visit our 'Applications' page too, and a consultant will be allocated to your enquiry who will contact you as soon as possible.

Investor and Comparative Client Disclosure

Kindly note that Integer Wealth Global S.A. or its member companies never showcase, disclose, direct to nor in any way illustrate any information of our investors of any kind, and are governed by the ICO (<https://ico.org.uk/>) which governs the GDPR rules in the United Kingdom for companies and businesses, as also both Integer Wealth Global and European privacy policies.

The ICO is the UK's independent authority set up to uphold information rights in the public interest, promoting openness by public bodies and data privacy for individuals.

Integer Wealth Global S.A. and its member companies does not ever either use or disclose our clients information or any details of their investment fund, projects or operational detail as reference for or to other prospects, potential clients, clients or any other third party enquirers of any sort. We are and remain bound by our 'Privacy Policies' and 'Non Disclosure' and 'Non Circumvention' agreements as also our ethical conduct within our confidentiality agreements with our investment funds, clients and investors alike.

We are further bound by our GDPR policy and no information of any client of any kind will ever be shared by any Integer Wealth Global S.A. group employee, or member company.

Service Provider Disclosure

Under the same GDPR disclosure policy as mentioned in the 'Investor and Comparative Client Disclosure' above, Integer Wealth Global S.A. (IWG) and its member companies do not disclose our service providers to clients. These relations with our valued service providers are restricted to Integer Wealth Global S.A and member companies, staff and partners, and have been cultivated over several decades during the formation of the present company structure.

Service providers do 'not deal with clients directly' due to engagement protocols rapidly becoming ever increasingly complicated when clients approach IWG service providers directly, primarily to request status updates, or to exert pressure on the service provider for 'Out of Scope' performance.



As there are several steps in which several different service providers engage and communicate with each other and IWG alike, the flow of communication protocol is expected to be protected and defined according to IWG and 'Service Provider' mutually prescribed policies and procedures.

These do not include the client, and no disclosure of any service provider directly to a client will be entertained.

Time Frame Disclaimer

It takes time to establish, register and list an alternative investment fund (AIF) on a stock exchange, and there are multiple external timeframes which influence and apply to the creation of an AIF and any other financial vehicle, which are often outside of IWG control, as these processes cannot be influenced by IWG or our team.

Legal tasks and court proceedings, regulator applications, stock exchange applications for listings, licensing, KYC and KYB, AML and other related processes, project evaluation and investment strategies, investment prospectus, supplementary offering documents, forming and registering SPV's (Special Purpose Vehicles), bank accounts, onboarding processes etc, all of which need to be developed, compiled and then approved together with the client and all other participants at various authorities and regulatory body levels, are all components of the processes which form part of the creation of an alternative investment fund.

These processes take variable amounts of time. It is never good practice for clients to create a specific timeline or commit to any external client or stakeholder, any deadline external of the IWG process and then require IWG to comply or achieve objectives within it.

Therefore consider that the time it takes to finalise an alternative investment fund takes approximately 4 to 7 months to final listing, and therefore not to have unrealistic expectations of the speed of creating an AIF, nor any investment availability thereafter, to match any potential external urgency, as neither IWG nor any regulatory body or jurisdictional authority, service provider, nor investors are prone to any external hasty, desperate or urgent timeframes imposed on the process of establishing an AIF, and the listing time does not include the subscription (investment process) phase and the timeframe referred to above only reflects the client AIF creation and final listing.

To reach drawdown level subscription within an AIF, it is required to reach the first stage of the predetermined investment fund subscription strategy and may take a separate timeframe which is almost always dependent on the client readiness status. The subscription process begins early in the AIF's establishment stage and is not dependent on whether the AIF is already listed, but rather that it is already registered. The credibility of the projects with the AIF do, as these are what gives the client's AIF investment credibility.

Each AIF which we create is bespoke and some are completed sooner than others and no two investment funds are alike and so cannot be compared in any manner or at any level. Please do not engage or begin this process in haste or with deadlines in mind which we are expected to be adhered to.

We cannot comply with client's external deadlines, however we do commit to the fastest expedient timeframe possible, as the creation of our client's investment funds are certainly in all stakeholders economic interests.