



INTEGER WEALTH GLOBAL

POLICY DOCUMENT

Legal – Timeframe Policy and Disclaimer

Issue: 22 March 2022

Integer Wealth Global states the following as policy:

It takes time to establish, register and list an alternative investment fund (AIF) on a stock exchange, and there are multiple external timeframes which influence and apply to the creation of an AIF and any other financial vehicle, which are often outside of IWG control, as these processes cannot be influenced by IWG or our team.

1. Legal tasks and court proceedings, regulator applications, stock exchange applications for listings, licensing, KYC and KYB, AML and other related processes, project evaluation and investment strategies, investment prospectus, supplementary offering documents, forming and registering SPV's (Special Purpose Vehicles), bank accounts, onboarding processes etc, all of which need to be developed, compiled and then approved together with the client and all other participants at various authorities and regulatory body levels, are all components of the processes which form part of the creation of an alternative investment fund.
2. These processes take variable amounts of time. It is never good practice for clients to create a specific timeline or commit to any external client or stakeholder, any deadline external of the IWG process and then require IWG to comply or achieve objectives within it.
3. Therefore consider that the time it takes to finalise an alternative investment fund takes approximately 4 to 7 months to final listing, and therefore not to have unrealistic expectations of the speed of creating an AIF, nor any investment availability thereafter, to match any potential external urgency, as neither IWG nor any regulatory body or jurisdictional authority, service provider, nor investors are prone to any external hasty, desperate or urgent timeframes imposed on the process of establishing an AIF, and the listing time does not include the subscription (investment process) phase and the timeframe referred to above only reflects the client AIF creation and final listing.
4. **NOTE:** This also applies to the Accelero Platform process.
5. To reach drawdown level subscription within an AIF, it is required to reach the first stage of the predetermined investment fund subscription strategy, and may take a separate timeframe which is almost always dependent on the client readiness status.



6. The subscription process begins early in the AIF's establishment stage and is not dependent on whether the AIF is already listed, but rather that it is already registered. The credibility of the projects with the AIF do, as these are what gives the client's AIF investment credibility.
7. Each AIF which we create is bespoke and some are completed sooner than others and no two investment funds are alike and so cannot be compared in any manner or at any level. Please do not engage or begin this process in haste or with deadlines in mind which we are expected to be adhered to.
8. We cannot and do not operate, work to or comply with client's external deadlines, however we do commit to the fastest expedient timeframe possible, as the creation of our client's investment funds are certainly in all stakeholders economic interests.