

INTEGER WEALTH GLOBAL S.A.

BALANCE SHEET

31 December 2024

ASSETS

Property, Plant & Equipment	€ 6,483,275
Intangibles	€ 1,187,940
Investments	€ 2,328,785
Total Non-Current Assets	€ 10,000,000
Cash	€ 3,157,671
Accounts Receivable	€ 2,086,455
Inventory	€ 1,412,320
Prepaid Expenses	€ 286,565
Total Current Assets	€ 6,943,011
Total Assets	€ 16,943,011

LIABILITIES

Accounts Payable	€ 1,472,880
Accrued Expenses	€ 823,415
Short-term Debt	€ 703,705
Total Current Liabilities	€ 3,000,000
Long-term Debt	€ 4,963,250
Deferred Tax Liabilities	€ 1,036,750
Total Non-Current Liabilities	€ 6,000,000
Total Liabilities	€ 9,000,000

EQUITY

Share Capital	€ 3,052,400
Retained Earnings (Opening)	€ 947,600
Net Profit (linked)	€ 1,943,011
Total Equity	€ 5,943,011
Total Liabilities + Equity	€ 14,943,011

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INCOME STATEMENT

2023 - 2024

Income Statement

Revenue	€ 12,350,210
COGS	-€ 5,211,780
Gross Profit	€ 7,138,430

Operating Expenses

Salaries	-€ 2,142,005
Rent	-€ 683,120
Marketing	-€ 510,890
Depreciation	-€ 356,780
Admin	-€ 470,004

Total Operating Expenses

	-€ 4,162,799
Operating Profit	€ 2,975,631
Interest Expense	-€ 385,420
Profit Before Tax	€ 2,590,211
Tax Expense	-€ 647,200

Net Profit

€ 1,943,011

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CASH FLOW STATEMENT

2023 - 2024

Net Profit	€ 1,943,011
Depreciation Add-back	€ 356,780
Change in Working Capital	-€ 500,000
Cash from Operations	€ 1,799,791
CapEx	-€ 845,000
Cash from Investing	-€ 845,000
Debt Issued	€ 500,000
Debt Repaid	-€ 420,000
Cash from Financing	€ 80,000
Net Change in Cash	€ 1,034,791
Opening Cash	€ 2,000,000
Closing Cash	€ 3,034,791

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WORKINIG CAPITAL SCHEDULE

2023 - 2024

Accounts Receivable Opening	€ 2,050,000
Accounts Receivable Closing	€ 2,086,455
Change in Accounts Receivable	€ 36,455
Inventory Opening	€ 1,400,000
Inventory Closing	€ 1,412,320
Change in Inventory	€ 12,320
Accounts Payable Opening	€ 1,450,000
Accounts Payable Closing	€ 1,472,880
Change in Accounts Payable	€ 22,880
Net Working Capital Change	€ 71,655

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DEPRECIATION SCHEDULE

2023 - 2024

Asset	Cost	Useful Life (Years)
PPE	€ 6,483,275	10
Intangibles	€ 1,187,940	5
Annual Depreciation		2
Annual Amortization		2.5
Total Depreciation		4.5

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AUDIT CHECKS

2023 - 2024

Check 1:	Assets = Liabilities + Equity
Check 2:	Net Profit Consistency
Check 3:	Cash Flow Consistency
Check 4:	Working Capital Flow