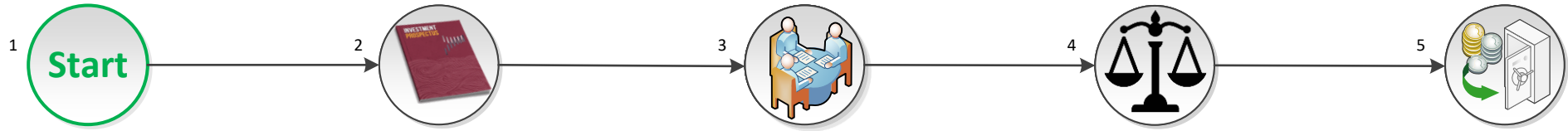


\*\*\* Side Letter Option here



**CONTINUE FROM POINT 17 – ‘FUND ESTABLISHMENT & EXECUTION WORKFLOW’ DIAGRAM**

This process illustrates the ‘Side Letter’ capitalisation process for accelerated funding against the client registered investment fund as per the processes preceding this step illustrated in the ‘Fund Establishment & Execution Workflow’ diagram, document 3.10 in the Integer Wealth Global website library at <https://www.integerwealth.global/media/1604/iwg-fund-establishment-process-20240418.pdf>

**BUSINESS CASE & PROSPECTUS**

- Fund registration completed
- Business case – Each Project
- Business case – Investment Fund as a whole
- Investment Fund Prospectus compiled completed here

**Note: This process can only proceed once the client investment fund has been registered. There is no option of capitalisation without all preceding processes to be completed prior to this and all consequent capitalisation instruments are created based on the client AIF structured**

**SERVICE PROVIDER ONBOARDING**

- Accounting
- Auditors - Financial
- Auditors - Risk (IWPS)
- Rating Agent i.e. S&P
- Legal - DLA Piper (UK, Lux, Cyprus, US)
- Fund Managers
- Project Manager - IWPS
- Regulator
- Courts
- Marketing Agents
- Stock Exchange
- Bank – Issuer
- Bank - Receiver



**LEGAL PROCESSES**

- Court submission
- Court approval (**Note:** Above only where and when applicable to the processes)
- Legal – Investor advised by legal team
- Legal Contract – SBLC or selected type of capitalisation vehicle
- Debenture or applicable contract
- Joint Venture contract (where applicable)
- **Client Transfer Capitalisation Deposit (banking fee)**
- Signing of all agreements completed here

**CLIENT TRANSFER CAPITALISATION DEPOSIT**

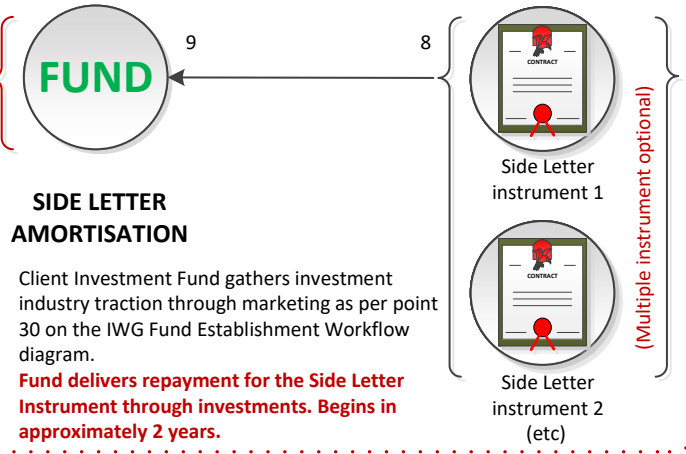
Transfer to Selected Bank Account here. Deposit destination determined by issuing bank

**\*\* See note at bottom of diagram ‘Fund Establishment & Execution Workflow’ diagram, document 3.10 in the Integer Wealth Global website library at <https://www.integerwealth.global/media/1604/iwg-fund-establishment-process-20240418.pdf>**



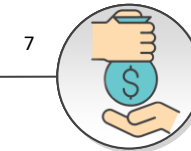
**RETURN**

Proceeds from client investment through ‘Side Letter’ instrument repays fund here. All returns on investments disbursed from this proceed and client continues to add projects year-on-year.



**SIDE LETTER AMORTISATION**

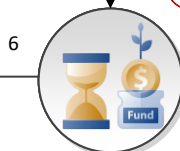
Client Investment Fund gathers investment industry traction through marketing as per point 30 on the IWG Fund Establishment Workflow diagram. **Fund delivers repayment for the Side Letter Instrument through investments. Begins in approximately 2 years.**



**DISBURSEMENT**

**Drawdown Schedule**

- Drawdown schedule - Approval (IWPS)
- Drawdown schedule - Submission to investment panel
- Transfer to client or client’s disbursement recipient i.e. vendor or service provider



**PROCESSING PERIOD**

begins here

- 31 days or 93 days
- Dependent on the capitalisation option chosen by client

