



**\* See note at bottom of page**

**\*\*\* Side Letter Option here**

**\*\* See note at bottom of page**

**Note:**  
 \* At this early point our brokers begin the marketing and approach investors with mature investment appetite for the client relevant industry sector, to secure investment pledges in advance of the fund listing to pre populate the fund so that the fund is not empty at the time of listing.  
 For abbreviations please see document 3.27 in section 3 of the 'Library' page on our website.  
 \*\* See document 'Legal & Contractual Framework, at <https://www.integerwealth.global/about-us/downloads/Section4document4.1>.  
 \*\*\* At this stage, the client can apply for the fast-track 'Side Letter' funding which accelerates the investment process ahead of the completion of the investment fund. Time approx. 45 – 90 days. (T&C's apply)

**FUND ESTABLISHMENT & EXECUTION WORKFLOW**