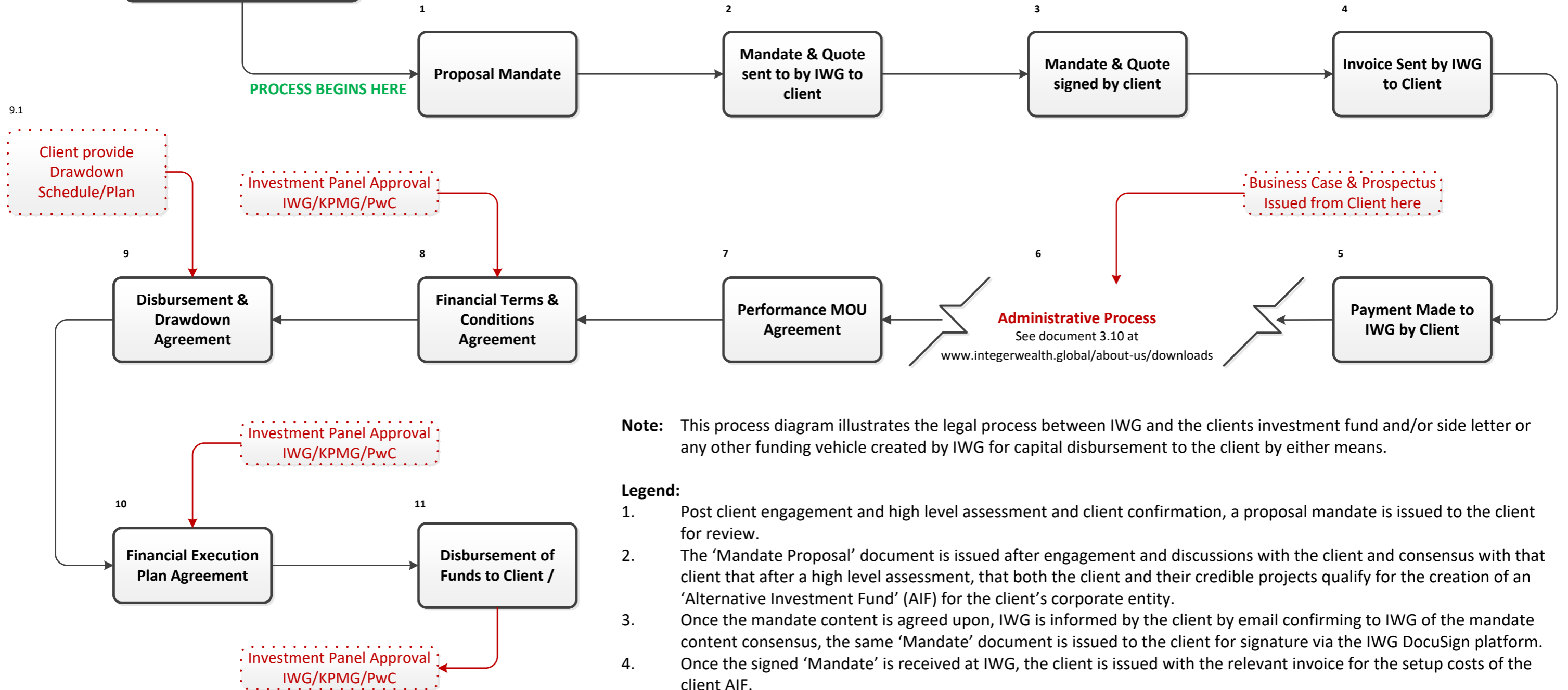




'A process flow illustration of the successful creation of a financial vehicle and the consequent disbursement of investment fund through such an entity'



Note: This process diagram illustrates the legal process between IWG and the clients investment fund and/or side letter or any other funding vehicle created by IWG for capital disbursement to the client by either means.

Legend:

1. Post client engagement and high level assessment and client confirmation, a proposal mandate is issued to the client for review.
2. The 'Mandate Proposal' document is issued after engagement and discussions with the client and consensus with that client that after a high level assessment, that both the client and their credible projects qualify for the creation of an 'Alternative Investment Fund' (AIF) for the client's corporate entity.
3. Once the mandate content is agreed upon, IWG is informed by the client by email confirming to IWG of the mandate content consensus, the same 'Mandate' document is issued to the client for signature via the IWG DocuSign platform.
4. Once the signed 'Mandate' is received at IWG, the client is issued with the relevant invoice for the setup costs of the client AIF.
5. Payment is then made by the client to IWG into an IWG jurisdictional relevant bank account.
6. **Administration Process - During the creation of the client AIF, the administrative activities and legal compilations of the final documentation take place, on a bespoke basis to suit the investors, the client investment fund and IWG risk management alike.**
7. On approach to the funding/investment drawdown from either the AIF itself or any other financial vehicle such as a possible 'Side Letter' arrangement, the 'Performance MOU Agreement' is issued for signature by the client.
8. The 'Financial Terms & Conditions' is then issued to the client for signature via DocuSign.
9. The 'Disbursement Agreement' based on the clients 'Drawdown Schedule' is then issued to the client for signature via DocuSign.
- 9.1 The client provides IWG a comprehensive drawdown schedule for entry into the 'Final Execution Plan' agreement compiled by IWG legal team and issued for approval to the 'Investment Panel'.
10. The 'Financial Execution Plan' is then issued to the client for signature via DocuSign.
11. Disbursement of capital to the client according to the points 7, 8, 9 and 10.

**Integer Wealth Global
Financial Instruments
Legal & Contractual Framework**

