1 **Start**

Introduction to IWG

CLIENT ENGAGEMENT
Client approaches IWG for funding or investment through introducers, deal originators or in private direct capacity using IWG website application form

2 **Identify Client**

HIGH LEVEL ASSESSMENT
Identify client multiple Project requirement
- Jurisdiction
- Industry sector
- Quantum required
- Duration
- Etc

3 **Finance & Compliance**

HIGH LEVEL ASSESSMENT
Finance Risk Assessor high level evaluation of projects feasibility and feasibility of creating the prospect's investment fund.

- Financial projection
- Return on Investment
- Tyoe of funding i.e. debt, investment etc.
- Profit assessment

4 **STRUCTURE**
(What the fund will do.?)
- Purpose – Invest into companies and projects of the prospect
- Structure – The proposed way the fund will operate and distribute its investments

5 **Advise Client of Fund Structure**

EXPLANATORY EXERCISE
All costs and time frames expanded. Prospect understand what is involved in establishing a fund.

6 **Agreement Meeting**
(Explain costs and time)

MANDATE PROPOSAL & QUOTATION
Illustrating scope of work, costs and time frames

7 **CLIENT ACCEPTANCE**
Client accepts Proposal, costs and terms & conditions, sends email letter to 'Integer Wealth Admin' accepting T&C's and letter to continue process

8 **MANDATE & INVOICE ISSUED**
Invoice issued to client for payment for quote

9 **CLIENT**
Makes payment to Integer Wealth Global

Milestone

10 **IWF Accounts**

ACCOUNTS
Accounts receives payment for placement of Fund

11 **INTEGER WEALTH ENGAGES:**
- REGULATORS
- Advisors
- Stock Exchange
- Auditors
- Asset Managers
- Brokers
- Court & Legal

- KYC
- KYB
- AML

12 **INTEGER WEALTH**
Makes Payments to:
- Regulators
- Advisors
- Stock Exchange
- Auditors
- Asset Managers
- Brokers
- Integer Wealth

WHEN PASSED

13 **FUND STRUCTURE**
- IM
- IOS
- IOP Dates
- NAV Compilation
- IWF Relation
- Client relation
- Regulator submissions
- ETC

* See note at bottom of page

14 S&P Market Intelligence

AIF PROJECT RATING
Project are rated and scored for financial investment integrity

15 S&P Market Intelligence

AIF FUND RATING
Investment Fund is rated for performance & stress tested

16 **FUND SIGN-OFF**
Structure Submitted
- Regulators
- Advisors
- Stock Exchange
- Auditors
- Asset Managers
- Brokers
- Integer Wealth
- Courts & Legal

Milestone

17 **BUSINESS CASE & PROSPECTUS**
- Business case for each project
- Business case for investment fund
- Investment Fund Prospectus completion by professional service provider

18 **LEGAL PROCESSES**
- Court submissions
- Court approval
- Legal contracts
- Contract for JV (if required)

** See note at bottom of page

19 **ADMINISTRATION**
Stock Exchange & Asset Managers Edits, proposes and issues any exceptions in IOS proposal

20 **ADMNISTRATION**
Draft IOM, SOIS, IP Drafting of related documents for fund operation, legal submissions to courts

21 **ADMINISTRATION**
Acknowledgment by Regulators to begin fund operations to Integer Wealth, client & operational partners

22 **ADMINISTRATION**
Opening and validation by regulators of bank accounts

Milestone

23 **MARKETING**
Stock Exchange Launch
Open investment at Stock Exchange
(Virtual)

24 **IOP**
OP begins,
(Investors can subscribe to the fund)

25 **ACCUMULATION**
Investment into the Fund
Progressive accumulation of approved investors into the fund

Milestone

26 **DISTRIBUTION ASSESSMENT**
Integer Wealth & all regulators allocate disbursement of funds to the SPV for allocation to each project within the project register of Integer Wealth

27 **ABC FUND**

IOP
Beginning of the Initial Offering Period (IOP), where investors can subscribe into the Fund

Milestone

28 **FUND SUBSCRIPTION**
(Clients subscribe to the fund)

Two options during the IOP
1. Either enough capital or all the expected capital is subscribed to the fund before the end of the IOP. Client can decide to conclude the IOP beforehand.
2. The established IOP concludes with 'X' amount of capital subscribed, which if it is enough to begin operations with, then the IOP concludes then. If not, the IOP may be extended.
During this period the SPV should be constituted.

29 Fund

IOP CONCLUDES
Once the IOP concludes, notes are issued to the investors and the money is officially accepted by the fund.

Variable execution options within these functions

30 **FUND BEGINS OPERATIONS**
Disbursements to SPV

31 **INSURANCE**
Insurance risk cover over investment fund, projects & third party

32 **IWG – RISK PANEL**
Disbursement management according to approved drawdown schedule

Milestone

33 **FUND**

PAY-OUT TO PROJECTS

Project 1
Project 2
Project 3

34 **Payment to Projects**

FUND ESTABLISHMENT & EXECUTION WORKFLOW

Note:
* At this early point our brokers begin the marketing and approach investors with a mature investment appetite for the relevant industry sector, to secure investment pledges in advance of the fund listing to pre populate the fund so that the fund is not empty at the time of listing.
For abbreviations please see document 3.26 in section 3 of the 'Our Downloads' page on our website at https://www.integerwealth.global/about-us/downloads/ Section 3 document 3.26.
** See document 'Legal & Contractual Framework, at https://www.integerwealth.global/about-us/downloads/ Section 4 document 4.1

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