

integer *Wealth* **GLOBAL**

Alternative Investment Fund structuring & Risk Management

A European-British 'Alternative Investment Fund' and investment vehicle creation company facilitating investments into credible AIF Investment fund projects globally, through robust risk management principles and processes, using convergent professional financial and risk management services and platforms.

CORPORATE INFORMATION DECK

2022



Our Company At a Glance



integer *Wealth* GLOBAL

Management & Governance

Integer Wealth Global (Business Structure)



Professional Services



Investment Management



Property Development



Investment Platforms



Our Executive Team



Marc Bandemer

Chairman | Founder

- 30+ Years experience in business development and management.
- MBA, MBL Project Management and B.Eng. (Structural) graduate.
- Former CEO of SEDA, South African (SA) government business development agency
- Managed £1,1 Bill investment book
- Ex SA Government foreign investment advisor
- Author
- Commercial pilot



Martin Walter Model

Director | Investments

- Director and advisor of Corinth Invest.
- Graduate Economist.
- 40+ Years financial services
- Advisor to various investment companies, audit and fiduciary companies and other corporates.
- Head of Corinth Invest Group credit management committee.
- CEO of Bioplatin AG a Swiss based Biotech company specialising in the licences for oncology products.



Konstantinos Michaelides

Director | Operations

- Director and advisor of Corinth Invest.
- 25+ Years experience business management
- MBA, CySEC Advanced and AML examination tutor for fund industry professionals.
- Chartered Accountant
- Member of ICAEW and ICPAC.
- Ex auditor Arthur Anderson
- Listed several prime International clients on various stock exchanges including Coca Cola Hellenic and P&G.



Louise Crabtree

Director | Strategic Development

- 25 Years in finance and Property development
- Offshore senior finance advisor in Japan and Hong Kong for 10 years, specialising in offshore investments and portfolios.
- Senior underwriter in private lending globally.
- 10 years in Canada creating property development portfolios.
- Joined IWG in 2021 as executive strategic developer on global projects and partnerships.
- Psychology degree.



Peter Ferguson

Director | Finance

- 50+ Years experience business and business financial systems.
- Degree in Accountancy
- Affiliate member of the South African Institute of Business Accountants and The Chartered Institute of Accountants.
- Head of Financial Management and Planning of several Internationally listed companies.



Hida Ozveren

Director | General Counsel

- Avocat à la Cour (lawyer) Luxembourg since 2005
- Focuses on a broad range of Luxembourg corporate matters, including mergers, acquisitions, corporate governance, shareholder activism, joint ventures, partnerships, corporate restructurings and group reorganisations.
- Lawyer at the Luxembourg Bar



Michael De Pass

Director | Risk & Intelligence

- 35+ Years experience in developing business systems.
- FMCG and manufacturing specialist
- Project Management Professional
- Project and Operations management, engineering, Building and business disciplines through the full Project and Management life cycle.
- Risk and Intelligence advisor

Our Company's Functions



Administrative Function

- Policy creation
- Workflow
- Sales
- Marketing
- Advertising
- Accounting
- Treasury
- Intellectual property
- Secretarial

Business & Revenue Function

- Creates bespoke Alternative Investment Funds on the Luxembourg Stock Exchange.
- Creates umbrella funds for Integer Wealth Global in a variety of specific industry sector for investment into commercial projects in non conflict stable jurisdictions
- Creates investment opportunities for clients wishing to establish renewable energy projects on the LGX.
- Provides advisory consultation to project clients globally.
- Provides professional services including project due diligence, project showcase and portfolio creation readying for investment and IPO preparations.
- Functions independently and services group member companies and external 3rd party non group related clients.
- Originates project and business funding, creates funds, fund management and sources investments.

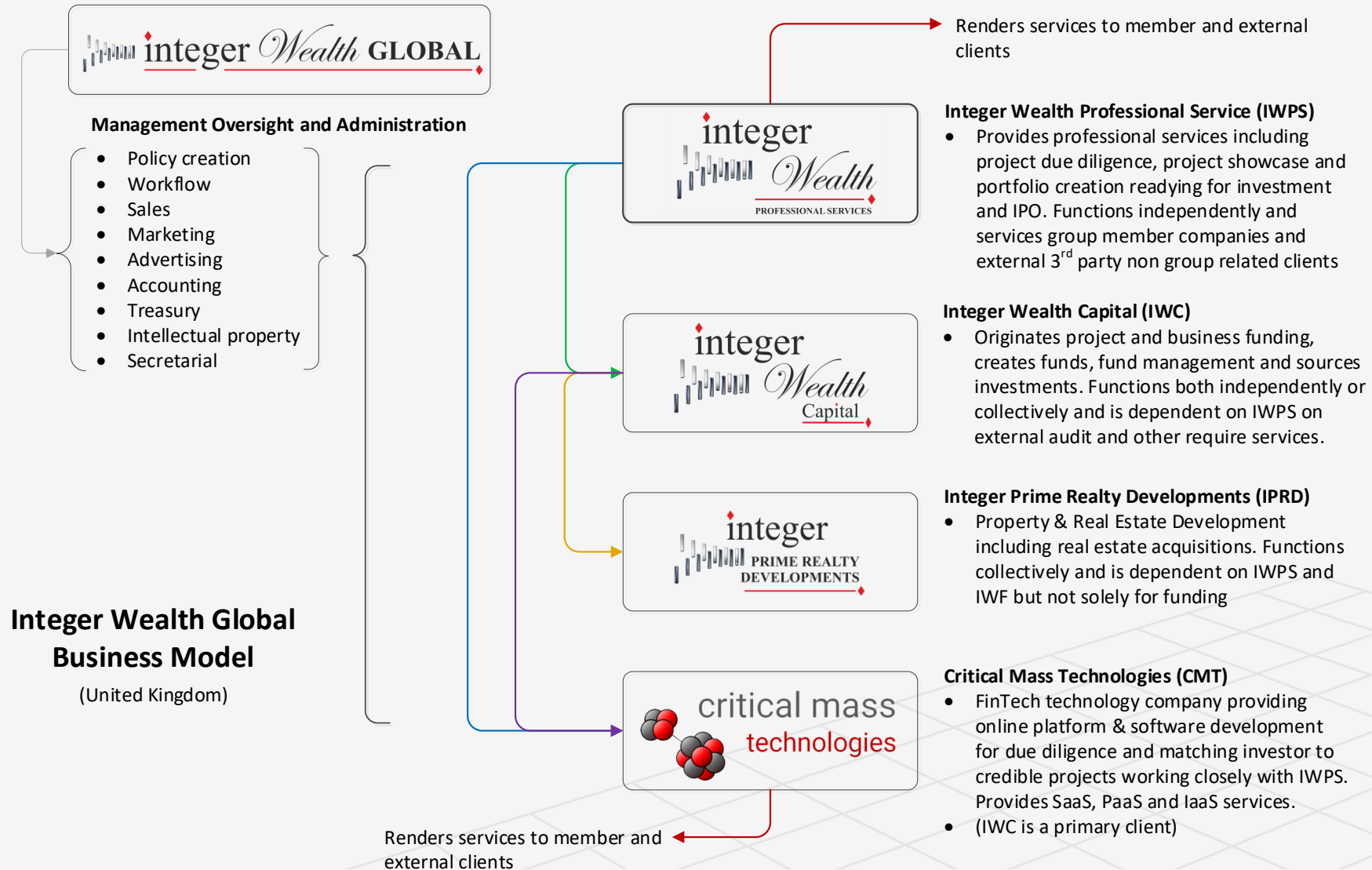
Renders services to member companies and external clients

The 'Integer Wealth Global' Function

(Luxembourg)



Our Company's Structure



Integer Wealth Global companies



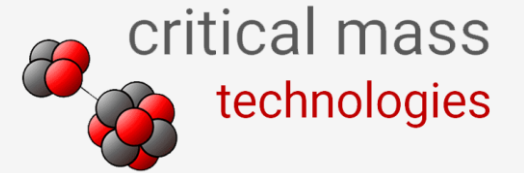
Integer Wealth Professional Services Ltd (previously the original Integer Wealth Limited), providing independent professional management services, business, financial and project due diligence, project audit and financial project management services.



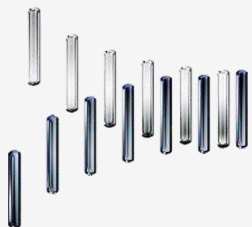
Integer Wealth Capital Ltd (UK) and Integer Wealth Capital S.A.R.L (Luxembourg), creating 'Notified Alternative Investment Funds' and other investment vehicles and managing investments and related funding into credible short-term projects in multiple industry sectors across local and global non-conflict and fair-trade jurisdictions, thereby building the Integer Wealth Global equity profile of fixed class and equity assets for our investors.



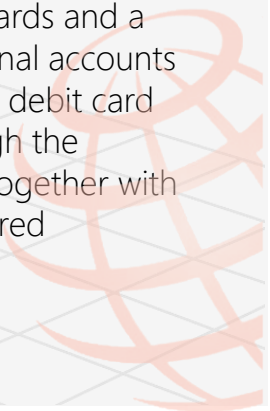
Integer Prime Realty Developments Ltd, engaging with credible realty development projects and a core wealth creation entity within the Integer Wealth Global group adding to the capacity of closely managing investments from Integer Wealth Capital and supporting and promoting the governance of Integer Wealth Professional Services.



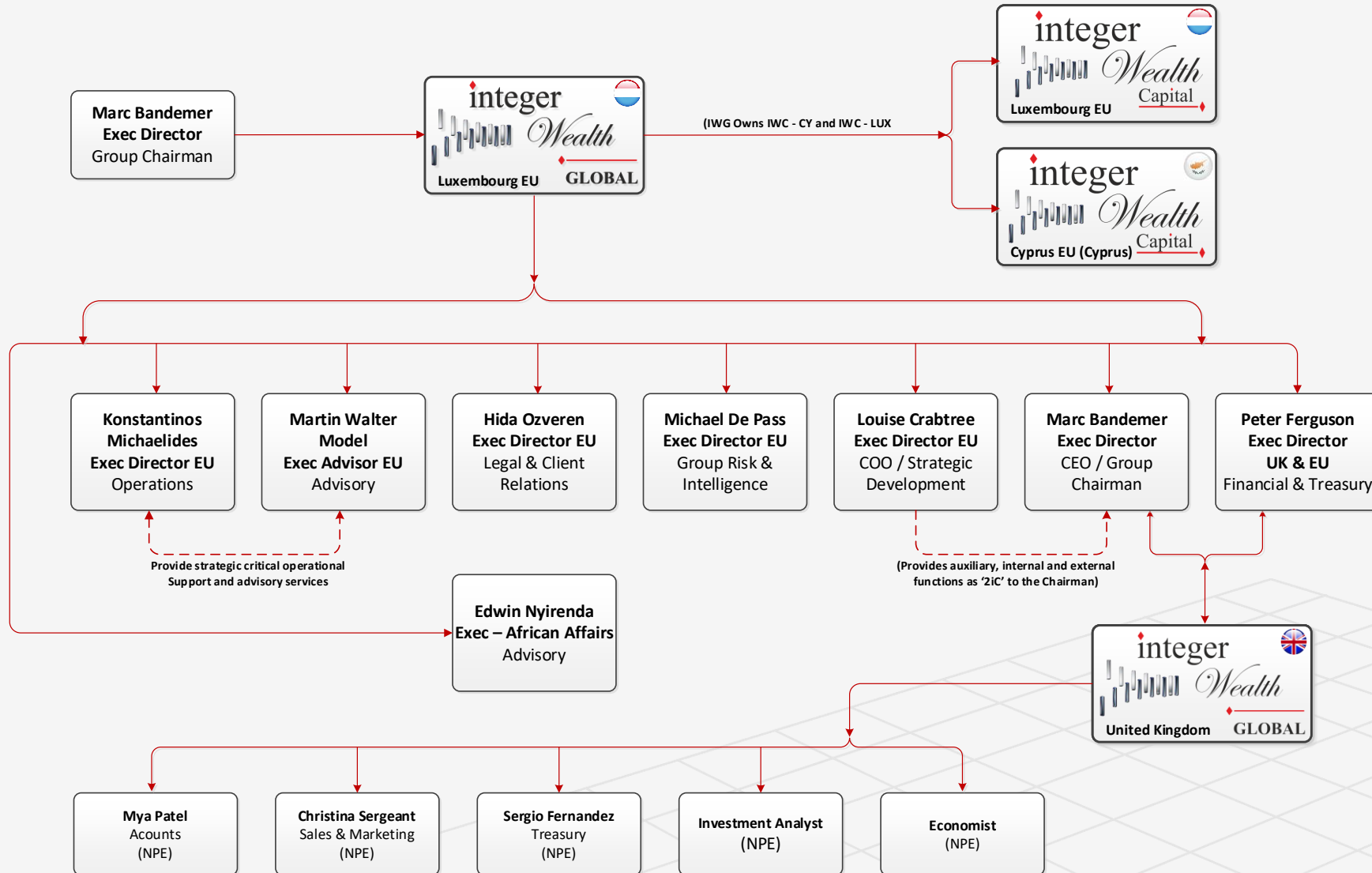
Critical Mass Technologies Ltd, a future 2022-year online investment platform initiative with a new and innovative online investment platforms. The company is also designing various product ranges from credit facilities and credit card accounts and business banking accounts with dedicated business banking cards and a personal transactional accounts for individuals, with debit card functionality through the strategic partners together with MasterCard structured products.



Our logo represents the convergence of multiple service disciplines, partners, specialised service provider and collaborative partners resulting into single cohesively managed favourable returns for our stakeholders and investors'



Our Company's Governance Structure



The Integer Wealth Global Concept



The core function of this industry leading company is the establishment of 'Notified Alternative Investment Funds' (NAIF), the provision and management of an investment platform and investment channel into alternative asset-based and bespoke investment opportunities in real estate, commercial and industrial projects and business development, production and innovative technology projects, green fields projects and revenue generating mergers and acquisitions.

We occupy a unique market, combining our own sources of funding a vast quantity of land and property development opportunities and bespoke customer face products and opportunities through our convergent professional services within our group, and create extraordinary returns on investments.

We employ investor capital into credible projects and acquisitions through our own array of primary institutional investors based primarily in Europe and the United Kingdom.

The objective of the company is the promotion of ours and our client investment funds, the projects within them and the growth of our own asset base and increasing our capital value base for the benefit of the shareholders, investors, executives and staff.



'The company also employs a generous staff equity program and operates within an above fair working condition and culture'.



Our Services



Integer Wealth Professional Services Ltd

- Professional business product and management services
- Risk management
- Due diligence audits
- Business plans and pitch decks
- Financial project management
- Business training and product services development
- Project management
- Corporate policy and, workflow and procedure design
- Business setup local and international
- Business modelling

Critical Mass Technologies Ltd

- Creation of digital investment platforms
- Online challenger bank product and services



Integer Wealth Capital Ltd (UK) & S.A.R.L. (Luxembourg)

- Creation of NAIF and other suitable investment vehicles for clients
- Funding and/or investment into such NAIF funds and their projects
- Financial project management
- Investment management
- Fund management in co-operation with relevant stock exchanges
- Investment fund allocation
- Private equity fund management
- Equity growth partner development and opportunity facilitation
- Financial projection and forecasting for NAIF and other vehicles
- Revenue modelling for NAIF and other vehicles

Integer Prime Realty Developments Ltd

- Procurement of real estate for hold, development, resale and letting
- Property investment portfolio management
- Asset merger and acquisition
- Equity development scheme development
- Real estate project management
- Contractor management
- Planning and regulation management
- Transference of value between stakeholders



The Industry Challenge



Within the UK and Europe there are tens of thousands of service providers, deal originators, service providers and an array of fund managers and financial advisors.

Many of these operate at an amateur or unregulated level while the more established firms often have unethically elevated fees and charge exorbitant costs to their clients and investors within their scope of operation.

The primary core component for successful fund raising and investment management is the capacity to manage the risk of investment placement.

The emphasis on risk management is the single most unqualified and unfulfilled component of most investments outside of the larger international financial audit and service companies.



"Integer Wealth Global and our member companies perform all functions through the lens of risk. Risk management is the primary function of the company when creating any product, NAIF, service or other investment vehicle."

Marc Bandemer – Group Chairman

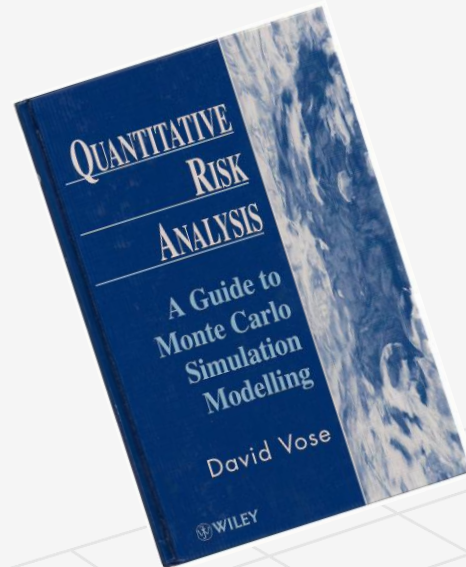


The Industry Solution



Our laser-like focus sets Integer Wealth Global apart as a risk managed investment destination, and as an investment management company dedicated to our client's failsafe investment into our NAIF's and other Investment vehicles and their relevant credible projects, through congruent and collaborative skillsets.

Amongst thousands of service providers, fund originators and investment managers, Integer Wealth Global provides a clear convergent set of advisory services and applications for investors and capital employment governance through proven stringent and robust risk management by superior qualified resident executive staff and legal and accounting support service providers, partners, stakeholders and methodologies.



Our Value Structure

Note: This slide represents a brief snapshot to our financial performance from 2018 to 2020 however is not representative of our full group financials yet.

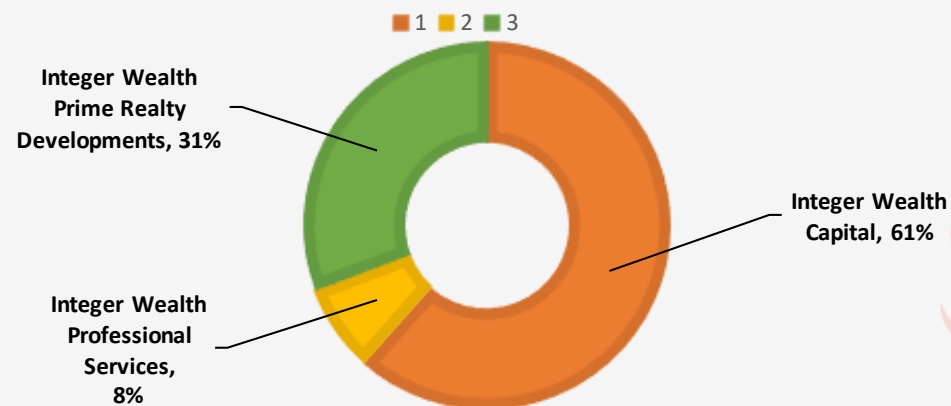


Member Revenue Contributor	Activity	Turnover Per Annum 2021 to Present	Profit Including Pending Transactions	Equity Value	Fund Under Management
Integer Wealth Global	Management holding company	N/A	N/A	27,710,000	0
Integer Wealth Professional Services	Professional business services	3,620,000	1,396,200	N/A	N/A
Integer Wealth Capital	NAIF creation and fund raising	67,260,000	3,150,000	16,35,720	2,280,000,000
Integer Prime Realty Developments	Property acquisitions, rentals and development	3,680,000	1,320,000	6,000,210	N/A
Critical Mass Technologies	Online investment platforms and challenger bank development	0	2,960,460	1,773,560	N/A
Totals		70,940,000	8,826,660	35,483,770	2,280,000,000

Note: This represents a brief snapshot to our financial performance from 2018 to 2020 however is not representative of our group financials yet.

$$NPV = \sum_{t=0}^3 \frac{CF_t}{(1+r)^t}$$

BUSINESS UNIT REVENUE REPRESENTATION



The Industry Market Size



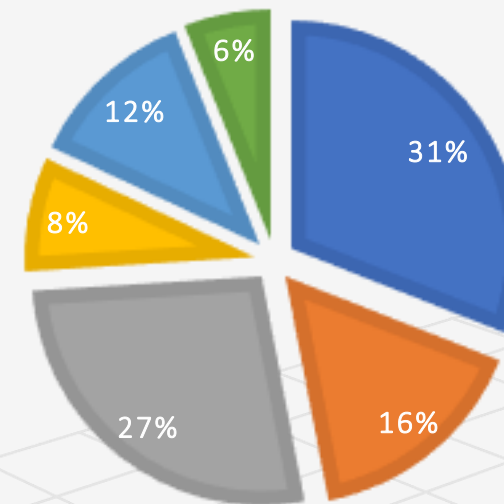
The market segment and size is only measurable in terms of the individual discipline of each separate activity. Investment management sectors within the UK are statistically as follows:

Non Corporate Industry Sector Participants - London

Industry Sector	Percentage
Investment managers	31
Hedgefund managers	16
Deal originators	27
Deal introducers	8
Risk managers	12
Investment analysts	6
Total	100

NON CORPORATE INDUSTRY SECTOR PARTICIPANTS - LONDON

■ Investment managers ■ Hedgefund managers ■ Deal originators
■ Deal introducers ■ Risk managers ■ Investment analysts



Source: Statista
www.statista.com



The Competition



This statistic shows the revenue of the Big Four accounting / audit firms worldwide in 2021. Deloitte was the largest of the big four firms in terms of revenue having generated approximately 43.2 billion U.S. dollars in that year.

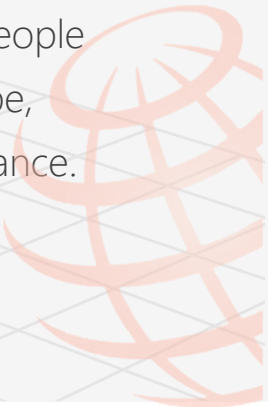
The “Big Four” accounting firms are Deloitte, PricewaterhouseCoopers (PwC), Ernst & Young (EY) and KPMG. These offer such services as audit, assurance, corporate finance and legal services, among others. Deloitte was the largest of the four companies and therefore the largest in the world in terms of revenue in 2018.

With a revenue of 41.28 billion U.S. dollars, (as at 2021) PwC was not far behind the 43.2 billion generated by Deloitte. The three leading companies earned the largest share of their revenues in the Americas, whereas KPMG, the smallest of the four, earned the largest share of theirs in Europe, the Middle East and Africa (EMEA). PwC and EY generated much of their revenue in the audit/ assurance/ audit and enterprise risk services (AERS) segment, while Deloitte and KPMG from their advisory/ consulting segment.

The big four combined employed well over one million people worldwide in 2021. Employees from Deloitte comprised the largest share. Close to 71,500 of Deloitte employees were located in the Americas. The second largest share were employed in the EMEA region.

The second largest accounting firm in terms of revenue, PwC, employed around 250,900 people around the world. In 2021, the largest share of employees could be found in Western Europe, followed by the Americas and Asia. Around 43 percent of PwC’s workforce worked in assurance.

Source: Statista www.statista.com



Our Competitive Advantage

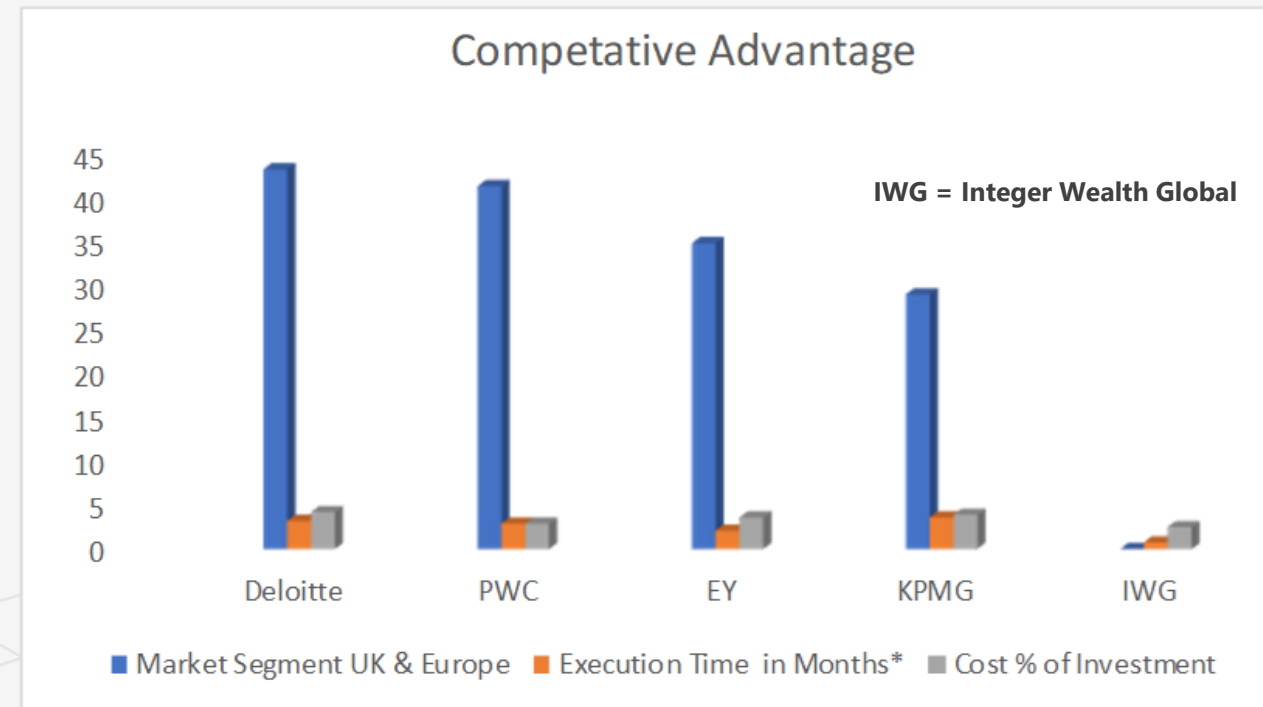


Integer Wealth Global:

- Provide instant 'plug-in' investment processes and execution
- Provide approved preferred policies already approved at fund level
- Light secure and robust implementation of audit assessment
- Rapid deployment of peripheral services
- Instant response from incorporated collaborative service providers services



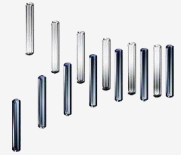
Investment Service Provider	Market Segment UK & Europe	Execution Time in Months*	Cost % of Investment
Deloitte	43.2	3.2	4.2
PWC	41.28	2.9	2.9
EY	34.8	2.1	3.6
KPMG	28.96	3.6	3.9
IWG	0	0.75	2.5



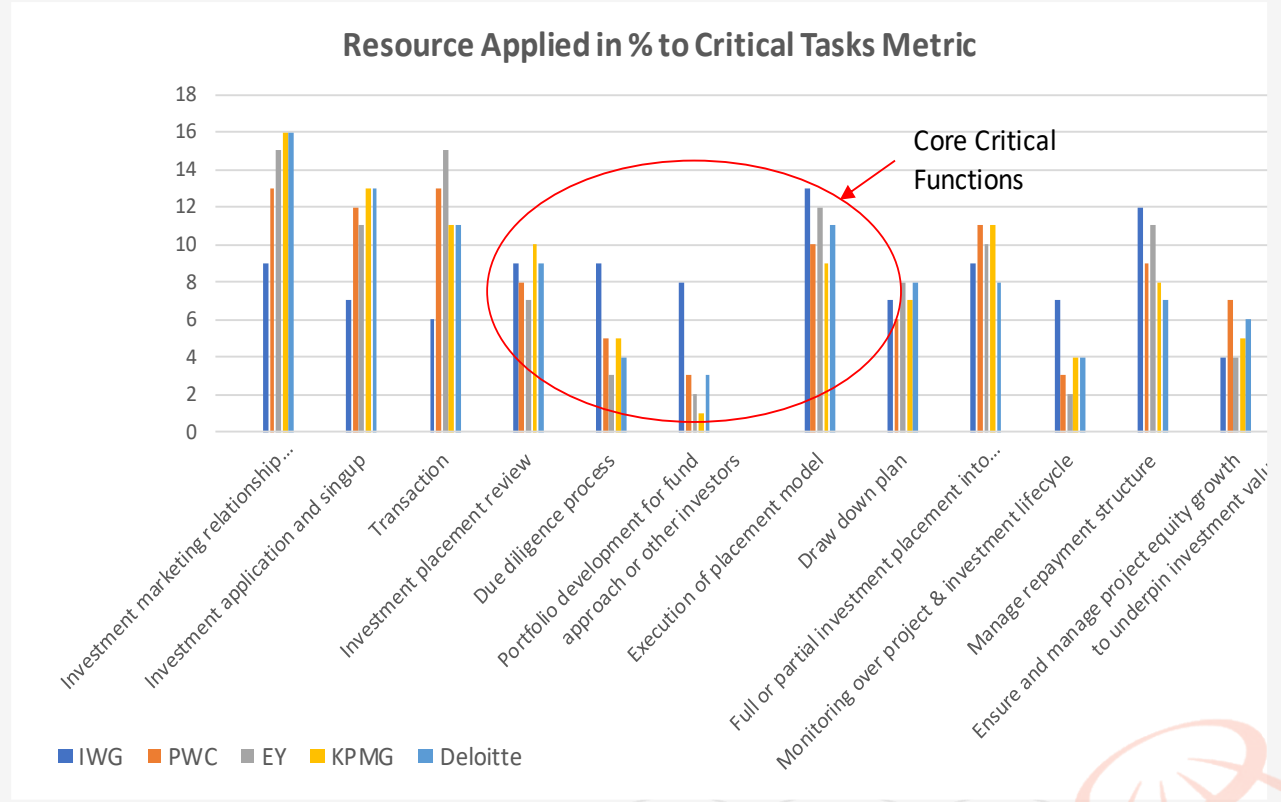
Source: Statista - www.statista.com

*Execution time to invest £ 1 Million into a UK project/business of £ 25 Million

Competitor Critical Task Comparison Metric



Critical Task Description	Resource Applied in % to Critical Tasks				
	IWG	PWC	EY	KPMG	Deloitte
1 Investment marketing relationship development	9	13	15	16	16
2 Investment application and singup	7	12	11	13	13
3 Transaction	6	13	15	11	11
4 Investment placement review	9	8	7	10	9
5 Due diligence process	9	5	3	5	4
6 Portfolio development for fund approach or other investors	8	3	2	1	3
7 Execution of placement model	13	10	12	9	11
8 Draw down plan	7	6	8	7	8
9 Full or partial investment placement into project	9	11	10	11	8
10 Monitoring over project & investment lifecycle	7	3	2	4	4
11 Manage repayment structure	12	9	11	8	7
12 Ensure and manage project equity growth to underpin investment value	4	7	4	5	6
Total %	100	100	100	100	100



IWG = Integer Wealth Global

Source: Statista www.statista.com

Reuters Ikon www.eikon.thomsonreuters.com



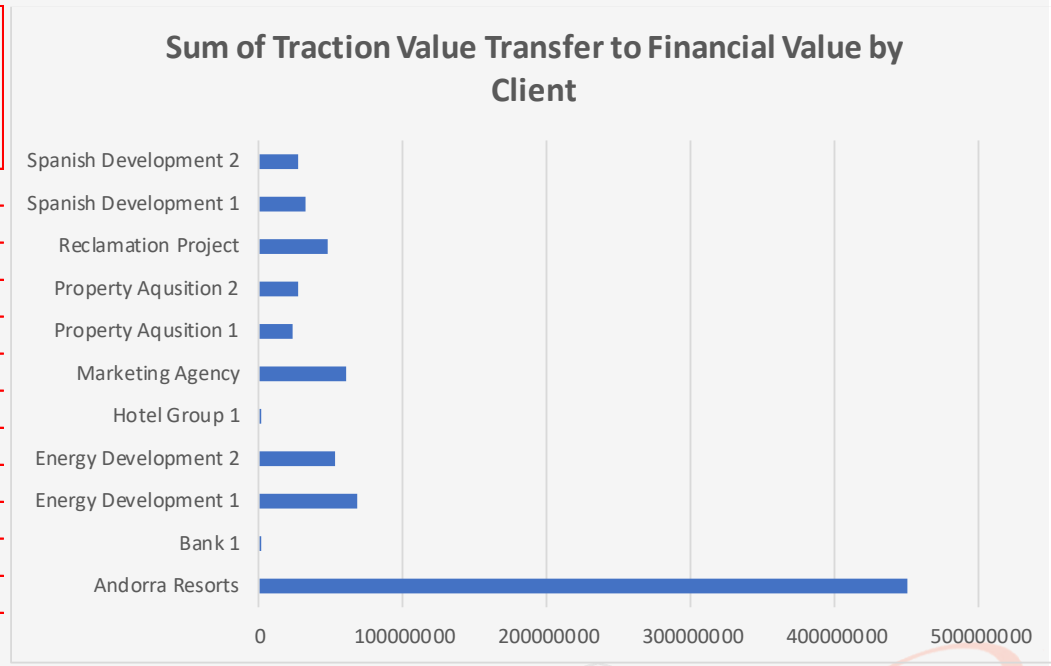
Our Market Traction

Note: This slide represents a brief snapshot to our financial performance from 2021 to 2022 however is not representative of our full group financials.



Traction metric measured by client engagement from first service to next stage interest over time taken to achieve financial value

Client	Time in Months	Service →	Interest →	LOI →	Contracts →	Referral Transference to IWG Member Companies	Traction Value transfer to financial value
Bank 1	6	Professional	Fund raising	Yes	Yes	IWF	300,000
Bank 1	8	Professional	Fund raising	Yes	Yes	IWF	550,000
Hotel Group 1	11	Professional	Fund raising	Yes	Yes	IWF & IPRD	1,200,000
Property Aquisition 1	5	Acquisition	Fund raising	Yes	Yes	IWF & IPRD	23,000,000
Property Aquisition 2	5	Acquisition	Fund raising	Yes	Yes	IWF & IPRD	27,000,000
Spanish Development 1	9	Professional	Fund raising	Yes	Yes	IWF	32,000,000
Spanish Development 2	14	Professional	Fund raising	Yes	Yes	IWF	27,000,000
Andorra Resorts	11	Professional	Fund raising	Yes	Yes	IWF	450,000,000
Marketing Agency	6	Professional	Fund raising	Yes	Yes	IWF	60,000,000
Energy Development 1	5	Professional	Fund raising	Yes	Yes	IWF & IPRD	68,000,000
Energy Development 2	4	Professional	Fund raising	Yes	Yes	IWF & IPRD	52,000,000
Reclamation Project	4	Professional	Fund raising	Yes	Yes	IWF	48,000,000
→ = leads to next task and next member company						Total value traction over time	789,050,000



$g = \text{growth rate}$

$$DPV = \sum_{t=0}^n \frac{CF_t(1+g)^t}{(1+r)^t}$$

$TV = \text{terminal value}$

$$TV_t = \frac{CF_{t+1}}{(r-g)(1+r)^t}$$

$$NPV = DPV + TV$$

“The Integer Wealth Global group provides excellent high level critical strategic Services expertise to entrepreneurial, business and investment communities”.

Michael Jackson (International business mentor, author and speaker)



Thank You



We look forward to our exciting developments throughout 2022 and beyond. We encourage you to become a part of this dynamic company and its dedicated team as an investor, equity partner or client.

Please feel free to contact us at your convenience.

For any further information on our investment, products, services, structures or employment opportunities, kindly contact us at

Member of the ICO

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Information Commissioner's Office



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Integer Wealth Global



Thank you for taking time to read through our information.

In gratitude, from our team at...



*"If given 8 hours to chop down a tree, I will spend six hours sharpening my axe."
Abraham Lincoln*

