FUND ESTABLISHMENT & EXECUTION WORKFLOW

1 **Start**

Introduction to IWG

CLIENT ENGAGEMENT
Client approaches IWF for Funding or investment through introducers or in private direct capacity

2 **Identify Client**

ASSESSMENT
Identify client multiple Project requirement

- Jurisdiction
- Industry sector
- Quantum required
- Duration
- Etc

3 **Finance & Compliance**

ASSESSMENT
Finance Risk Assessor high level evaluation of project feasibility

- Financial projection
- Return on Investment
- Tyoe of funding i.e. debt, investment etc.
- Profit assesment

4 **Advise Client of Fund Structure**

STRUCTURE
(What the fund will do.?)

- Purpose – Invest into companies and projects of the client
- Structure – The proposed way the fund will operate and distribute its investments

5 **Agreement Meeting**
(Explain costs and time)

EXPLANATORY EXERCISE
All costs and time frames expanded. Client understand what is involved in establishing a fund.

6 **QUOTATION**
Illustrating scope of work, costs and time frames

7 **CLIENT ACCEPTANCE**
Client accepts Proposal, costs and terms & conditions, ends letter to 'Integer Wealth Admin' accepting T&C's and letter to continue process

8 **INVOICE ISSUED**
Invoice issued to client for payment for quote

9 **CLIENT**
Makes payment to Integer Wealth Global

Milestone

10 **IWF Accounts**

ACCOUNTS
Accounts receives payment for placement of Fund

11 **INTEGER WEALTH ENGAGES:**
- REGULATORS
- Advisors
- Stock Exchange
- Auditors
- Asset Managers
- Brokers

12 **INTEGER WEALTH**
Makes Payments to:
- Regulators
- Advisors
- Stock Exchange
- Auditors
- Asset Managers
- Brokers
- Integer Wealth

13 **FUND STRUCTURE**
- IM
- IOS
- IOP Dates
- NAV Compilation
- IWF Relation
- Client relation
- Regulator submissions
- ETC

14 **SIGNED FUND**
Structure Submitted
-Regulators
- Advisors
-Stock Exchange
-Auditors
-Asset Managers
-Brokers
-Integer Wealth

Milestone

15 **ADMINISTRATION**
Stock Exchange & Asset Managers Edits, proposes and issues any exceptions in IOS proposal

16 **ADMNISTRATION**
Draft IOM, SOIS, IP Drafting of related documents for fund operation, legal submissions to courts

17 **ADMINISTRATION**
Acknowledgment by Regulators to begin fund operations to Integer Wealth, client & operational partners

18 **ADMINISTRATION**
Opening and validation by regulators of bank accounts

Milestone

19 **MARKETING**
Stock Exchange Launch
Open investment at Stock Exchange
(Virtual)

20 **IOP**
OP begins,
(Investors can subscribe to the fund)

21 **ACCUMULATION**
Investment into the Fund. Progressive accumulation of approved investors into the fund

Milestone

22 **DISTRIBUTION ASSESSMENT**
Integer Wealth & all regulators allocate disbursement of funds to the SPV for allocation to each project within the project register of Integer Wealth

23 **ABC FUND**

IOP
Beginning of the Initial Offering Period (IOP), where investors can subscribe into the Fund

Milestone

24 **FUND SUBSCRIPTION**
(Clients subscribe to the fund)

Two options during the IOP
1. Either enough capital or all the expected capital is subscribed to the fund before the end of the IOP. Client can decide to conclude the IOP beforehand.
2. The established IOP concludes with 'X' amount of capital subscribed, which if it is enough to begin operations with, then the IOP concludes then. If not, the IOP may be extended.
During this period the SPV should be constituted.

25 **IOP CONCLUDES**
Once the IOP concludes, notes are issued to the investors and the money is officially accepted by the fund.

26 **FUND BEGINS OPERATIONS**
Disbursements to SPV

27 **INTEGER WEALTH**
Disbursement management according to risk of project

28 **SPV**

SPV PAY-OUT TO PROJECTS

Milestone

Project 1
Project 2
Project 3

29 **Payment to Projects**

Variable execution options within these functions

integer Wealth GLOBAL

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