



# INTEGER WEALTH GLOBAL

---

## POLICY DOCUMENT - 20220717/01

### Non-Modification of Investment Processes and Procedures

17 July 2022

---

#### Purpose

This policy ensures the integrity, consistency, and transparency of our investment processes and procedures at Integer Wealth Global.

#### Scope

This policy applies to all employees, representatives, and stakeholders officially associated with Integer Wealth Global.

#### Guidelines

1. Non-Modification Principle:
  - No person, department, or representative may alter, deviate from, or modify verbally, diagrammatically, or in writing any established process or procedure related to:
    - **Alternative Investment Funds (AIFs)**
    - **Side Letter Structures, Contractual Content or Agreements (SBLCs)**
    - **Trades and their processes and/or agreement**
2. Consequences of Non-Adherence:
  - Violation of this policy may result in:
    - **Disciplinary Action:** Depending on the severity, individuals may face warnings, suspension, or termination.
    - **Legal Implications:** Unauthorized modifications may lead to legal consequences.
    - **Reputational Damage:** Integrity breaches harm our reputation and client trust.
3. Reporting and Compliance:
  - Any suspected deviations must be reported promptly to the **Head of Compliance**.
  - Compliance with this policy is mandatory for all personnel.

#### Acknowledgment

By adhering to this policy, we uphold the highest standards of professionalism, transparency, and ethical conduct.